

## FY2019 HALIFAX TAX EXEMPTIONS

Clause	Age	Residence Requirement	Income	Assets	Exemption Amt
17D - Seniors or Surviving Spouse	70 or older on July 1 or surviving spouse no age requirement	Owned and occupied for any 5 years	No limit	Cannot exceed \$60,782	\$264.00
41C - Seniors	65 or older on July 1	Mass. resident for 10 consec years. Owned and Occupied current home for any 5 years	Under \$29,139 for single Under \$43,825 for married	Under \$43,708 for single Under \$60,259 for married	\$1,000.00
41A - Tax Deferral	65 or older by July 1	Mass. resident for past 10 consec years. Owned and Occupied current home for any 5 years.	Cannot exceed \$30,000 married or single	No limit	Any or all property taxes postponed until sold or died - simple interest at 8%
22, 22A-P - Veterans	Disabled 10% or more Purple Heart Gold Star Parents Surviving Spouse of the Disabled/Purple Heart	Domiciled in Mass. for at least 6 consec. months before entering serv./or Mass. resident for at least 5 consec. years before tax year begins. Own and occupy residence	No limit	No limit	22=\$400 22A=\$750 22B=\$1250 22C=\$1500 22D=100% tax for 5 years then Max. \$2,500 22E=\$1000 Paraplegic=100% tax
37A - Blind	No limit	Own and occupy residence	No limit	No limit	\$500.00
42 - Surviving Spouse of Police Officer or Firefighter killed in the line of duty	No limit	Own and occupy residence	No limit	No limit	100% of tax
18 -Financial Hardship	Must be aged, infirmed and impovershed OR hardship created by military service	Own and occupy residence	No Limit	No Limit	up to 100% of tax

**FILING DATES** : Must be filed with the Assessors on or before April 1, 2019

**DOCUMENTS NEEDED** : For the Income qualification, attach a copy of 2017 tax return. For the asset qualification, attach a copy of bank statements(both checking and savings), IRA/401k statements, Annuities, insurance benefits and any other investment vehicles as of July 1, 2018. All of the information is confidential and will not be made available to any other department within Town Hall.