

**THE COMMONWEALTH OF MASSACHUSETTS
DEPARTMENT OF REVENUE
TAX RATE RECAPITULATION**

FISCAL 2016

**OF
HALIFAX**

City / Town / District

I. TAX RATE SUMMARY

Ia. Total amount to be raised (from IIe) \$ 23,290,217.67

Ib. Total estimated receipts and other revenue sources (from IIIe) 8,352,572.63

Ic. Tax levy (Ia minus Ib) \$ 14,937,645.04

Id. Distribution of Tax Rates and levies

CLASS	(b) Levy percentage (from LA - 5)	(c) IC above times each percent in col (b)	(d) Valuation by class (from LA - 5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	89.4630%	13,363,665.38	694,216,486	19.25	13,363,667.36
Net of Exempt					0.00
Open Space	0.0000%	0.00	0		0.00
Commercial	6.7749%	1,012,010.51	52,572,124	19.25	1,012,013.39
Net of Exempt					0.00
Industrial	1.6862%	251,878.57	13,084,780	19.25	251,882.02
SUBTOTAL	97.9241%		759,873,390		14,627,562.77
Personal	2.0759%	310,090.57	16,108,170	19.25	310,082.27
TOTAL	100.0000%		775,981,560		14,937,645.04

Board of Assessors of

HALIFAX

MUST EQUAL IC

City / Town / District

NOTE : The information was Approved on 09/14/2015.

Karen A. Trudeau, Principal Assessor/Appraiser, Halifax,

9/9/2015 9:14 AM

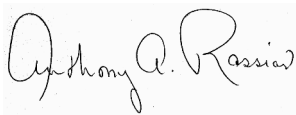
on behalf of the Board of Assessors, signatur...

781-293-5960

Assessor

Date

(Comments)

Do Not Write Below This Line --- For Department of Revenue Use Only**Reviewed By****Jared Curtis****Date :****14-SEP-15****Approved :****Thomas Guilfoyle****Director of Accounts**

(Anthony A Rassias)

TAX RATE RECAPITULATION

FISCAL 2016

HALIFAX

City / Town / District

II. Amounts to be raised

Ila. Appropriations (col.(b) through col.(e) from page 4)	\$	22,978,017.83
Ilb. Other amounts to be raised		
1. Amounts certified for tax title purposes		10,500.00
2. Debt and interest charges not included on page 4		0.00
3. Final court judgements		0.00
4. Total overlay deficits of prior years		0.00
5. Total cherry sheet offsets (see cherry sheet 1-ER)		10,269.00
6. Revenue deficits		0.00
7. Offset receipts deficits Ch. 44, Sec. 53E		0.00
8. Authorized Deferral of Teachers' Pay		0.00
9. Snow and ice deficit Ch. 44, Sec. 31D		0.00
10. Other (specify on separate letter)		2,309.84
TOTAL Ilb (Total lines 1 through 10)		23,078.84
Ilc. State and county cherry sheet charges (C.S. 1-EC)		129,121.00
Ild. Allowance for abatements and exemptions (overlay)		160,000.00
Ile. Total amount to be raised (Total Ila through Ild)	\$	23,290,217.67

III. Estimated receipts and other revenue sources

IIIa. Estimated receipts - State		
1. Cherry sheet estimated receipts (C.S. 1-ER Total)	\$	3,764,074.00
2. Massachusetts school building authority payments		0.00
TOTAL IIIa		3,764,074.00
IIIb. Estimated receipts - Local		
1. Local receipts not allocated (page 3, col(b), Line 24)		1,662,785.65
2. Offset Receipts (Schedule A-1)		0.00
3. Enterprise Funds (Schedule A-2)		1,897,870.00
4. Community Preservation Funds (See Schedule A-4)		0.00
TOTAL IIIb		3,560,655.65
IIIc. Revenue sources appropriated for particular purposes		
1. Free cash (page 4, col.(c))		444,763.95
2. Other available funds (page 4, col.(d))		522,124.88
TOTAL IIIc		966,888.83
IIId. Other revenue sources appropriated specifically to reduce the tax rate		
1a. Free cash..appropriated on or before June 30, 2015		0.00
b. Free cash..appropriated on or after July 1, 2015		0.00
2. Municipal light source		0.00
3. Teachers' pay deferral		0.00
4. Other source : Special Town Mtg 9/8/15 Art 3		60,954.15
TOTAL IIId		60,954.15
IIIe. Total estimated receipts and other revenue sources	\$	8,352,572.63
(Total IIIa through IIId)		

IV. Summary of total amount to be raised and total receipts from all sources

a. Total amount to be raised (from Ile)	\$	23,290,217.67
b. Total estimated receipts and other revenue sources (from IIIe)	\$	8,352,572.63
c. Total real and personal property tax levy (from Ic)	\$	14,937,645.04
d. Total receipts from all sources (total IVb plus IVc)	\$	23,290,217.67

LOCAL RECEIPTS NOT ALLOCATED *

TAX RATE RECAPITULATION

HALIFAX

City/Town/District

	(a) Actual Receipts Fiscal 2015	(b) Estimated Receipts Fiscal 2016
==> 1 MOTOR VEHICLE EXCISE	925,159.17	900,000.00
2 OTHER EXCISE		
==> a.Meals	0.00	0.00
==> b.Room	0.00	0.00
==> c.Other	64,332.00	64,092.65
==> 3 PENALTIES AND INTEREST ON TAXES AND EXCISES	180,941.76	160,000.00
==> 4 PAYMENTS IN LIEU OF TAXES	2,518.50	2,518.00
5 CHARGES FOR SERVICES - WATER	0.00	0.00
6 CHARGES FOR SERVICES - SEWER	0.00	0.00
7 CHARGES FOR SERVICES - HOSPITAL	0.00	0.00
8 CHARGES FOR SERVICES - SOLID WASTE FEES	0.00	0.00
9 OTHER CHARGES FOR SERVICES	203,687.95	201,000.00
10 FEES	16,826.80	16,500.00
11 RENTALS	0.00	0.00
12 DEPARTMENTAL REVENUE - SCHOOLS	0.00	0.00
13 DEPARTMENTAL REVENUE - LIBRARIES	1,307.26	1,300.00
14 DEPARTMENTAL REVENUE - CEMETERIES	14,975.00	14,975.00
15 DEPARTMENTAL REVENUE - RECREATION	0.00	0.00
16 OTHER DEPARTMENTAL REVENUE	17,191.50	17,000.00
17 LICENSES AND PERMITS	140,780.89	120,000.00
18 SPECIAL ASSESSMENTS	0.00	0.00
==> 19 FINES AND FORFEITS	11,715.00	11,500.00
==> 20 INVESTMENT INCOME	1,311.93	900.00
==> 21 MEDICAID REIMBURSEMENT	11,884.31	11,000.00
==> 22 MISCELLANEOUS RECURRING (PLEASE SPECIFY)	0.00	142,000.00
23 MISCELLANEOUS NON-RECURRING (PLEASE SPECIFY)	77,509.70	0.00
24 TOTALS	\$ 1,670,141.77	\$ 1,662,785.65

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the Fiscal 2016 tax rate recapitulation form by the City, Town or District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

Sandra M Nolan, Accountant, Halifax, 781-293-5303

8/21/2015 9:21 AM

Accounting Officer

Date

* Do not include receipts in columns (a) or (b) that were voted by the City / Town / District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or revolving funds on Schedule A-3. Written documentation should be submitted to support increases / decreases of estimated receipts to actual receipts.

==> Written documentation should be submitted to support increases/ decreases of FY 2015 estimated receipts to FY2016 estimated

CERTIFICATION OF APPROPRIATIONS AND SOURCES OF FUNDING

TAX RATE RECAPITULATION

HALIFAX

FISCAL 2016

City / Town / District

APPROPRIATIONS							AUTHORIZATIONS	
							MEMO ONLY	
City / Town Council or Town Meeting Dates	FY*	(a) Total Appropriations of Each Meeting	(b) ** From Raise and Appropriate	(c) From Free Cash See B-1	(d) From Other Available Funds See B-2	(e) From Offset Receipts (See A-1), Enterprise Funds (See A-2), or Community Preservation Fund (See A-4)	(f) *** Revolving Funds (See A-3)	(g) Borrowing Authorization
02/17/2015	2015	36,937.00	0.00	0.00	36,937.00	0.00	0.00	0.00
05/11/2015	2015	206,887.37	0.00	1,605.80	200,281.57	5,000.00	0.00	0.00
05/11/2015	2016	22,734,193.46	20,113,259.00	443,158.15	284,906.31	1,892,870.00	322,500.00	0.00
Totals		22,978,017.83	20,113,259.00	444,763.95	522,124.88	1,897,870.00		
		Must Equal Cols. (b) thru (e)						

I hereby certify that the appropriations correctly reflect the votes taken by City / Town / District Council.

HALIFAX

Barbara J. Gaynor, Town Clerk, Halifax, 781-293-7970

9/9/2015 9:47 AM

City/Town/District

Clerk

Date